



VANDERBILT

Business Process Document PeopleSoft - Student Financials: View Customer Accounts

Department	Student Accounts
Responsibility/Role	SA 9.0- Student Financials
File Name	
Version	1.0
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Status	Active

The purpose of this document is to outline the steps to navigate through the View Customer Accounts screens.

Business Process Document
PeopleSoft -



VANDERBILT

Business Process Document

PeopleSoft - Student Financials

Business Process Document
PeopleSoft - Student



Business Process Document

PeopleSoft - Student Financials: View Customer Accounts

VANDERBILT

Customer Accounts

Academic Information ID: [redacted]

Total: 23,681.00 Anticipated Air

6

Step	Action
6.	Click Detail Trans link title

Detail Trans

Business Unit:

ID:

Item Description	Item Detail					
Item Nbr	Line Seq	Term	Account Nbr	Account Term	Item Type	Item Amt
0000000000000001	1	2011 Spring	STU001	2011 Spring	ACT & REC FEES-PROF	193.0
0000000000000003	1	2011 Spring	STU001	2011 Spring	OGSM TUITION-MBA	21,417.00

[Return](#)

Business Process Document

PeopleSoft - Student Financials: View Customer Accounts



VANDERBILT

Customer Accounts

Business Unit: VANDU

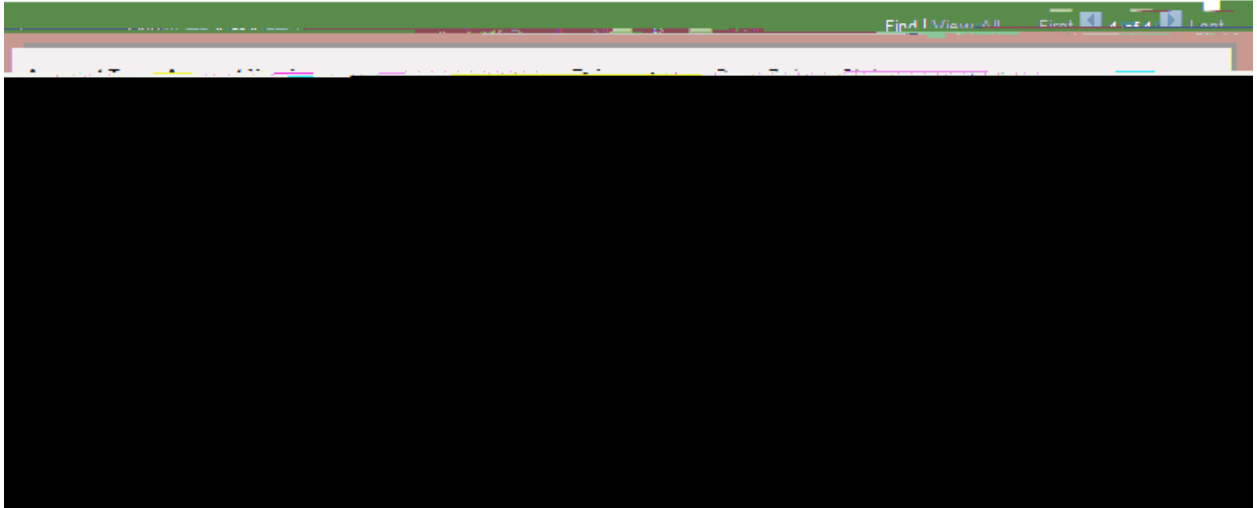
Bus

ID: [Academic Information](#)

Balance: 22,681.00

Anticipated Aid: 15,000.00

Tot



Step

Business Process Document
PeopleSoft - Student Financials: View Customer
Accounts



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Business Process Document

PeopleSoft - Student Financials: View Customer Accounts



VANDERBILT

Customer Accounts

Business Unit: VANDU Bus
 ID: [Academic Information](#)
 Total: 22,681.00 Anticipated Aid: 15,000.00 Tot

Find | View All First 4 of 4 Last

11

Step	Action
11.	Click Payment Plans

Payment Plan

Business Unit: VANDU

ID:

Customize Find View All First 1 of 1 Last					
Plan Description		Plan Detail			
Contract Nbr	Contract Description	Contract Type	Plan Type	External Org ID	Contract Status

[Return](#)



VANDERBILT

Business Process Document

PeopleSoft - Student Financials: View Customer Accounts

Customer Accounts

Business Unit: VANDU

Bus

ID: [Academic Information](#)

Balance: 22,681.00

Anticipated Aid: 15,000.00

Tot

Find	View All	First	4 of 4	Last

Step